

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of California
(State)

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name California-Nevada Methodist Homes

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 94-1312411

4. Debtor's address

Principal place of business

1850 Alice Street

Number Street

Oakland CA 94612

City State ZIP Code

Alameda

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) https://www.cnmh.org/

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: _____

7. Describe debtor's business*A. Check one:*

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. Check all that apply:

- ☒ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6231

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No

☐ Yes. Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03 16/2021
MM / DD / YYYY

x

/s/ Steven A. Nerger
Signature of authorized representative of debtor

Steven A. Nerger

Printed name

Title Chief Restructuring Officer

18. Signature of attorney

X

/s/ Neal L. Wolf

Signature of attorney for debtor

Date

0316/2021

MM / DD / YYYY

Neal L. Wolf

Printed name

Hanson Bridgett LLP

Firm name

425Market Street

NumberStreet

San Francisco

City

415-995-5015

Contact phone

CA94105

StateZIP Code

NWolf@hansonbridgett.com

Email address

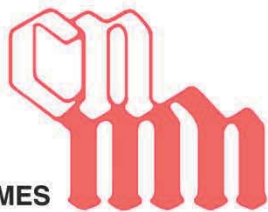
202129

Bar number

CA

State

**CALIFORNIA-NEVADA
METHODIST HOMES**



201 - 19th Street, Suite 100 • Oakland, CA 94612-4117 • (510) 893-8989 • Fax: (510) 893-3041

RESOLUTIONS OF THE BOARD OF TRUSTEES OF CALIFORNIA-NEVADA METHODIST HOMES

The undersigned, constituting the entire Board of Trustees (the “**Board**”) of California-Nevada Methodist Homes, a California non-profit public benefit corporation (the “**Corporation**”), acting pursuant to Section 307 of the California Corporations Code, and the Corporation’s Bylaws, as amended, at a duly noticed meeting of the Board in Executive Session on March 15, 2021, held via video conference, hereby adopts and approves, the following resolutions.

Chapter 11 Filing

WHEREAS, the Board has considered presentations by management and the financial and legal advisors of the Corporation regarding the liabilities and liquidity situation of the Corporation, the strategic alternatives available to it, and the effect of the foregoing on the Corporation’s business; and

WHEREAS, the Board has had the opportunity to consult with the management and the financial and legal advisors of the Corporation and fully consider each of the strategic alternatives available to the Corporation.

NOW, THEREFORE, BE IT RESOLVED, that in the judgement of the Board, it is desirable and in the best interests of the Corporation, its creditors, and other parties in interest, that the Corporation shall be and hereby is authorized to file or cause to be filed a voluntary petition for relief for the Corporation (the “**Chapter 11 Case**”) under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in a court of proper jurisdiction (the “**Bankruptcy Court**”);

RESOLVED FURTHER, that Steven A. Nerger, the Chief Restructuring Officer of the Corporation, be, and hereby is, authorized to sign, deliver, and file on behalf of the Corporation all petitions, schedules, lists and other motions, papers, or documents, and to do such other acts on behalf of this Corporation as are required in connection with, or are necessary to effectuate, the purpose and intent of these Resolutions; and

RESOLVED FURTHER, that Robert L. Leeper, the Vice President of Finance and Chief Financial Officer of the Corporation (the “**Authorized Officer**”) be, and hereby is, authorized, empowered and directed to certify the authenticity of these resolutions.

Retention of Professionals

IT IS FURTHER RESOLVED, that the Authorized Officer is, with power of delegation, authorized and directed to employ the law firm of HANSON BRIDGETT LLP as general bankruptcy counsel to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights and obligations, including filing any pleadings; and in connection therewith, the Authorized Officer, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Hanson Bridgett LLP;

RESOLVED FURTHER, that the Authorized Officer is, with power of delegation, authorized and directed to employ the firm of STRETTO LLC as notice, claims, and balloting agent and as administrative advisor to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights and obligations; and in connection therewith, the Authorized Officer is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of STRETTO LLC;

RESOLVED FURTHER, that the Authorized Officer is, with power of delegation, authorized and directed to employ the firm of SILVERMAN CONSULTING as financial advisor to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights and obligations; and in connection therewith, the Authorized Officers is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate application s for authority to retain the services of SILVERMAN CONSULTING; and it is further

RESOLVED FURTHER, that the Authorized Officer is, with power of delegation, authorized and directed to employ any other professionals to assist the Corporation in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Officer, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary; and

RESOLVED FURTHER, that the Authorized Officer is, with power of delegation, authorized, empowered and directed to execute and file all petitions , schedules , motions, lists, applications , pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that the Authorized Officer deems necessary, proper, or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such case.

General

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Officer, the Authorized Officer (and his designees and delegates) is authorized and empowered, in the name of and on behalf of the Corporation, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in the Authorized Officer's judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;


RESOLVED, that all members of the Board of the Corporation have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Corporation, or hereby waive any right to have received such notice;

RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Corporation, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Corporation with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution of the Board; and

RESOLVED, that the Authorized Officer (and his designees and delegates) is authorized and empowered to take all actions or to not take any action in the name of the Corporation with respect to the transactions contemplated by these resolutions hereunder, as such Authorized Officer shall deem necessary or desirable in such Authorized Officer's reasonable business judgment as may be necessary or appropriate to effectuate the purposes of the transactions contemplated herein.

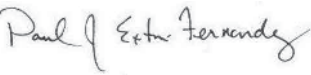
(Signature page follows)

IN WITNESS WHEREOF, the undersigned, constituting the entire Board of Trustees of the Corporation, have duly executed these Resolutions.




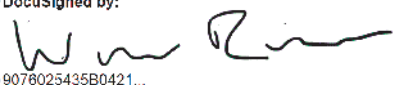
Garrett B. Cross
Board Chair

03/15/2021
Date



Paul Extrum-Fernandez
Secretary and Treasurer

03/15/2021
Date

 DocuSigned by:

9076025435B0421...

William Riess
Resident Trustee

03/15/2021
Date

Fill in this information to identify the case:

Debtor name California-Nevada Methodist Homes

United States Bankruptcy Court for the: Northern District of California
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	City National Bank 3484 Central Avenue Riverside, CA 92506	Attn: Irene Richardson P: 951-276-8811 F: 951-276-8830 Irene.richardson@cnb.com	Unsecured Bank Loan				\$4,937,965
2	Creditor #11821167 [Address Redacted]		Customer Claim	Contingent			\$612,000
3	Creditor #11821168 [Address Redacted]		Customer Claim	Contingent			\$573,720
4	Creditor #11821193 [Address Redacted]		Customer Claim	Contingent			\$567,000
5	Creditor #11821172 [Address Redacted]		Customer Claim	Contingent			\$542,298
6	Creditor #11821174 [Address Redacted]		Customer Claim	Contingent			\$506,685
7	Creditor #11821183 [Address Redacted]		Customer Claim	Contingent			\$484,380
8	Creditor #11821177 [Address Redacted]		Customer Claim	Contingent			\$472,022

Debtor

California-Nevada Methodist Homes

Case number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Creditor #11821175 [Address Redacted]		Customer Claim	Contingent			\$466,483
10	Creditor #11821191 [Address Redacted]		Customer Claim	Contingent			\$402,650
11	Creditor #11821187 [Address Redacted]		Customer Claim	Contingent			\$396,206
12	Creditor #11821181 [Address Redacted]		Customer Claim	Contingent			\$394,945
13	Creditor #11821190 [Address Redacted]		Customer Claim	Contingent			\$391,099
14	Creditor #11821192 [Address Redacted]		Customer Claim	Contingent			\$379,427
15	Creditor #11821178 [Address Redacted]		Customer Claim	Contingent			\$376,273
16	Creditor #11821179 [Address Redacted]		Customer Claim	Contingent			\$373,920
17	Creditor #11821184 [Address Redacted]		Customer Claim	Contingent			\$372,438
18	Creditor #11821189 [Address Redacted]		Customer Claim	Contingent			\$370,304
19	Creditor #11821186 [Address Redacted]		Customer Claim	Contingent			\$360,588
20	Creditor #11821188 [Address Redacted]		Customer Claim	Contingent			\$356,659

HANSON BRIDGETT LLP
NEAL L. WOLF, SBN 202129
nwolf@hansonbridgett.com
ANTHONY J. DUTRA, SBN 277706
adutra@hansonbridgett.com
425 Market Street, 26th Floor
San Francisco, California 94105
Telephone: (415) 777-3200
Facsimile: (415) 541-9366

Proposed Attorneys for Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, OAKLAND DIVISION

In re
CALIFORNIA-NEVADA METHODIST
HOMES,¹

Debtor.

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, debtor and debtor-in-possession California-Nevada Methodist Homes states that it is a California nonprofit corporation and that it has no equity security holders.

DATED: March 16, 2021

HANSON BRIDGETT LLP

By: /s/ Neal L. Wolf

NEAL L. WOLF

ANTHONY J. DUTRA

Proposed Attorneys for Debtor and Debtor in Possession

¹ The last four digits of the Debtor's federal tax identification number are 2411. The mailing address for the Debtor is 1850 Alice Street Oakland, CA 94612.

1 HANSON BRIDGETT LLP
NEAL L. WOLF, SBN 202129
2 nwolf@hansonbridgett.com
ANTHONY J. DUTRA, SBN 277706
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425 Market Street, 26th Floor
4 San Francisco, California 94105
Telephone: (415) 777-3200
5 Facsimile: (415) 541-9366

6 *Proposed Attorneys for Debtor and Debtor in*
7 *Possession*

8 **UNITED STATES BANKRUPTCY COURT**
9 **NORTHERN DISTRICT OF CALIFORNIA, OAKLAND DIVISION**

11 In re
12 CALIFORNIA-NEVADA METHODIST
13 HOMES,¹
14 Debtor.

Case No.
Chapter 11
**CORPORATE OWNERSHIP
STATEMENT**

15 Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy
16 Procedure (the “**Bankruptcy Rules**”), debtor and debtor-in-possession California-Nevada
17 Methodist Homes certifies that there are no entities to report under Rule 7007.1 of the
18 Bankruptcy Rules.

20 DATED: March 16, 2021

HANSON BRIDGETT LLP

23 By: /s/ Neal L. Wolf
24 NEAL L. WOLF
25 ANTHONY J. DUTRA
26 *Proposed Attorneys for Debtor and Debtor in*
27 *Possession*

28 ¹ The last four digits of the Debtor’s federal tax identification number are 2411. The
mailing address for the Debtor is 1850 Alice Street Oakland, CA 94612.

Fill in this information to identify the case and this filing:

Debtor Name California-Nevada Methodist Homes
United States Bankruptcy Court for the: Northern District of CA
(State)
Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/16/2021
MM / DD / YYYY

 s/ Steven A. Nerger
Signature of individual signing on behalf of debtor

Steven A. Nerger
Printed name

Chief Restructuring Officer
Position or relationship to debtor